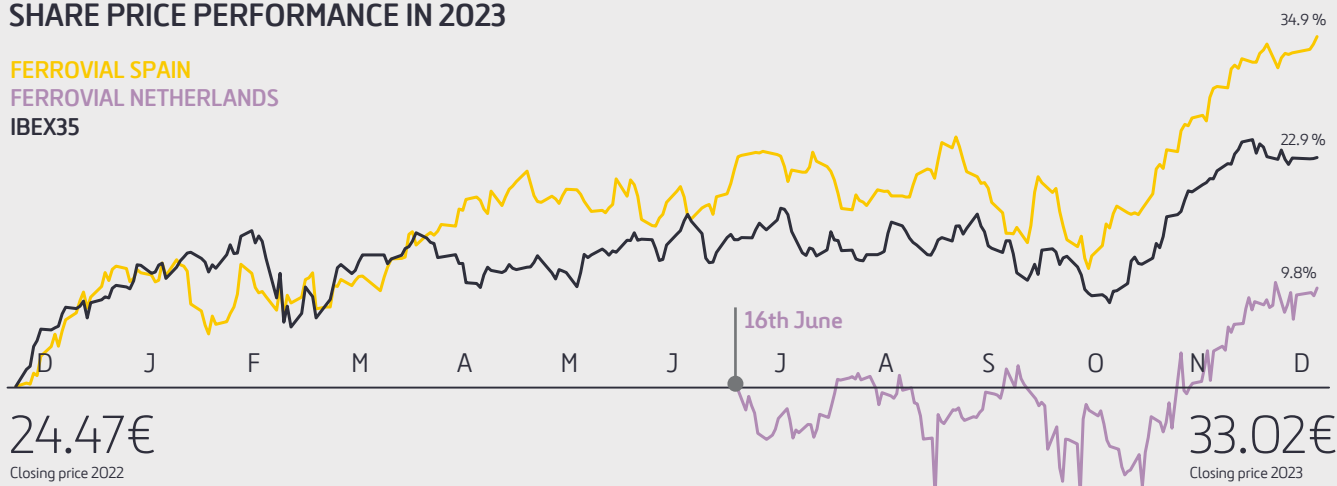


# FERROVIAL ON THE STOCK MARKET

## SHARE PRICE PERFORMANCE IN 2023

FERROVIAL SPAIN  
FERROVIAL NETHERLANDS  
IBEX35



24.47€  
Closing price 2022

33.02€  
Closing price 2023

Ferrovial was listed on Euronext Amsterdam on June 16th, 2023.

### HISTORICAL STOCK DATA

	2023	2022	2021
CLOSING PRICE (€)	33.02	24.47	27.56
MAX. (€)	33.02	27.72	27.75
MIN. (€)	24.53	22.82	19.81
VWAP (€)	28.71	24.77	24.15
AVERAGE DAILY CASH (M €)	30.27	30.02	32.48
AVERAGE DAILY VOLUME (M ACC)	1.06	1.21	1.35
NUMBER OF SHARES (M ACC)	740,688	727,443	733,602
MARKET CAPITALIZATION (M€)	24,458	17,801	20,218

### CAPITALIZATION (M€)

24,458

### TOTAL SHAREHOLDER RETURN (TSR)\*

38.4%

\*TSR: is the sum of dividends received by the shareholder, the revaluation/depreciation of the shares and other payments such as delivery of shares or repurchase plans.

### CREDIT RATING

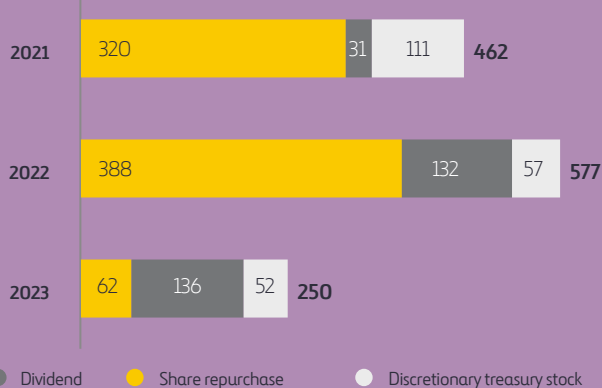
BBB

S&P AND FITCH

### ANALYSTS' CONSENSUS TARGET PRICE

33.82€

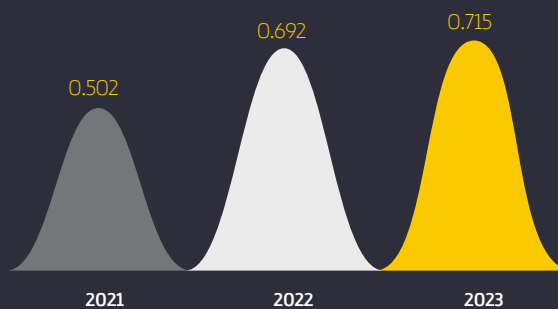
### SHAREHOLDER REMUNERATION (M€)



● Dividend ● Share repurchase ● Discretionary treasury stock

In April 2023, the share buyback program approved by the Board of Directors following the merger between Ferrovial S.A. and Ferrovial International SE was cancelled. In November 2023, the Board of Directors approved a new share buyback program for an amount of up to EUR 500 million.

### FLEXIBLE DIVIDEND (€/SHARE) (SCRIP DIVIDEND)

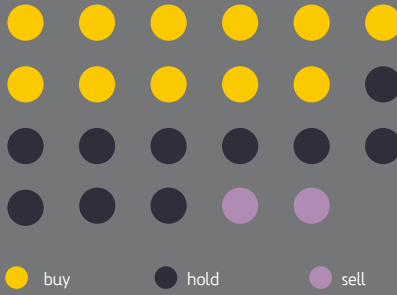


**MARKET CONTACT**

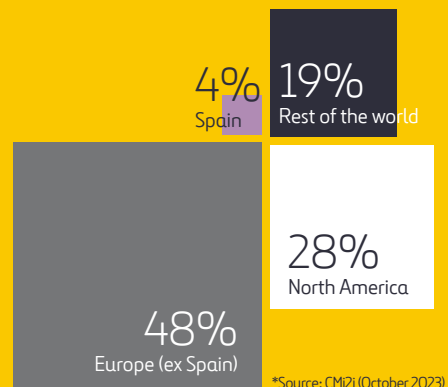
More than 300 investors contacted in multiple meetings, in addition to 22 roadshows

**ANALYST RECOMMENDATION**

23 analysts covered Ferrovial at December 29, 2023



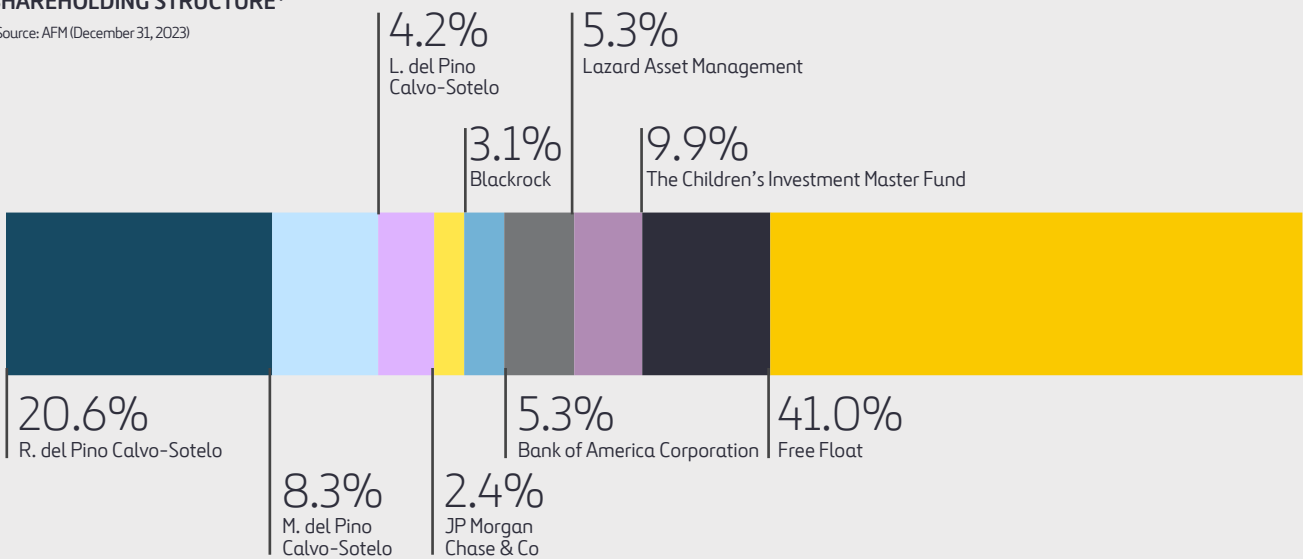
**INSTITUTIONAL INVESTORS\***



\*Source: CMI2i (October 2023)

**SHAREHOLDING STRUCTURE\***

\*Source: AFM (December 31, 2023)



**FERROVIAL BONDS IN THE MARKET**

MATURITY DATE	COUPON	NOCIONAL (M€)	YIELD TO MATURITY	QUOTATION (29/12/2023)	MATURITY DATE	COUPON	NOCIONAL (M€)	YIELD TO MATURITY	QUOTATION (29/12/2023)
July 15, 2024	2.500 %	300	3.877	99.261	November 12, 2028	0.540 %	500	3.050	88.824
March 31, 2025	1.375 %	500	3.567	97.381	9/13/2030*	4.445 %	500	3.435	105.520
May 14, 2026	1.382 %	780	2.980	96.403					

\*Ferrovial SE announces the issuance of sustainability-linked bonds amounting to 500 million euros, with a maturity date of September 13, 2030.

**FERROVIAL BONDS' YIELD TO MATURITY IN 2023**

